

KIMBERLEE DAVIS

WEALTH MANAGER | AUTHOR | PODCAST HOST

fiscalfeminist.com



About Kimberlee Davis

Kimberlee Davis is a Wealth Manager, Certified Divorce Financial Analyst, host, and author of *The Fiscal Feminist*, a book and podcast about women and their relationship with money and finance. Her mission is to help women of all ages and wealth levels embrace their responsibility to themselves to achieve solid financial footing. Kimberlee has more than twenty-five years of finance, legal, and corporate experience. She is currently a Managing Director and Partner at the private wealth management firm, The Bahnsen Group. Kimberlee lives in California and is the proud mother of three daughters, Allison, Claire, and Merrill.

Why Kimberlee Davis

- With decades of experience as a wealth manager, certified divorce financial analyst, and attorney, Kimberlee Davis is qualified to help women of any age, marital status, and financial situation gain confidence and financial independence.
- On her podcast, *The Fiscal Feminist*, Kimberlee helps women with their relationship with money and finances. She also helps people transition to a life of financial independence after life-altering events, such as death or divorce.
- After a long and contentious divorce that completely upended her life, Kimberlee has been in the trenches where many of her listeners currently are. Her mission is to ensure no other woman is as afraid and unprepared as she was.
- Kimberlee talks about money, finances, and relationships in a way that is palatable and easy to digest—arming women with the power they need to take control of their finances.

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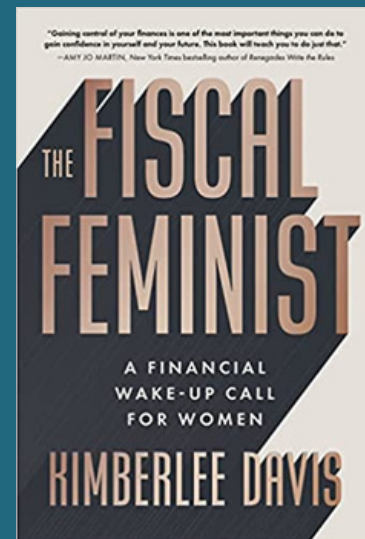
THE FISCAL FEMINIST: A FINANCIAL WAKE-UP CALL FOR WOMEN

About The Fiscal Feminist

Winner of the IBPA Benjamin Franklin Gold Award for Self-Help
Independent Publisher Book Awards Silver Winner for Finance/Investments/Economics

As a woman, you're likely to live longer, earn less, and have to work harder than men to get ahead, especially if you've spent time out of the workforce raising children. What's more, the pandemic has undone decades of progress in women's long, slow march toward financial equality.

The good news is you can improve your financial health and take charge of your destiny by increasing your financial literacy and healing your money issues. Kimberlee Davis, a wealth manager and host of The Fiscal Feminist podcast, taps her twenty-five years of experience to show you how to independently achieve—and maintain—financial wellness on your own terms, no matter your age or circumstances.



Why The Fiscal Feminist

- The Fiscal Feminist will show you how to dismantle obstacles to your financial health, make career choices that are in keeping with your financial goals, money-proof your relationships, get a jump start on retirement saving, and more.
- In The Fiscal Feminist, Kimberlee shares all of the necessary steps women need to take to gain control of their financial future in a way that is palatable and without unnecessary fluff.
- The book's overall message of financial health is just as important a step in self-care as a healthy diet or regular exercise and is crucial to keeping a sound mind and minimizing stress.
- The Fiscal Feminist will help you money-proof your relationship by sharing what should be included in a pre-nuptial agreement and how best to protect yourself and your assets in the event of a divorce.

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Suggested Interview Topics

- To Prenup or Not to Prenup, That is the Question | Wealth Manager and Fiscal Feminist Kimberlee Davis Has the Answer
- How to Control Comfort-Spending, Stick to a Budget, but Still Design a Life You Want
- The 5 Things You Need to Discuss with your Partner Before You Co-Mingle Your Money
- Managing Finances When Caring for Both Children and Parents
- The Fiscal Feminist on Empowering Women Through Life's Difficult Moments | Making Financial Decisions Through Divorce and Widowhood
- Control Your Career | The Case for Making Intentional Career Choices
- 10 Steps to Finding Financial Confidence with Wealth Manager Kimberlee Davis
- Podcast Host and Wealth Manager Kimberlee Davis Explains Why All Women Should Do a Financial Audit
- Personal Advocacy In and Out of the Workplace
- The Five Steps to Financial Freedom



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Suggested Interview Questions

- In your experience, what are some of the unique financial challenges that women, and other under-represented groups, face compared to men?
- What made you decide to write your book, *The Fiscal Feminist*, and what do you hope women take away from reading it?
- What are some key financial habits that Gen Z and millennials should develop to set themselves up for long-term financial success?
- What are some common mistakes that couples make when it comes to their finances during the wedding planning process?
- Why do you think this is so important that everyone have a pre-nuptial agreement and can you talk a bit about what should be included in a couple's prenup?
- Your daughter recently got married! What are some steps parents can take to prepare for the financial burden of paying for a wedding?
- How can women manage their finances effectively while juggling multiple roles such as career, family and personal life?



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